

Westmount Minerals CORP.

CSE: WMC

CORPORATE PRESENTATION

July 2023



Forward Looking Statements

This presentation contains forward looking statements concerning future operations of Westmount Minerals Corp. (the “Company”). All forward-looking statements concerning the Company’s future plans and operations, including management’s assessment of the Company’s project expectations or beliefs may be subject to certain assumptions, risks and uncertainties beyond the Company’s control. Investors are cautioned that any such statements are not guarantees of future performance and that actual performance and exploration and financial results may differ materially from any estimates or projections. Such statements include, among others: possible variations in mineralization, grade or recovery rates; actual results of current exploration activities; actual results of reclamation activities; conclusions of future economic evaluations; changes in project parameters as plans continue to be refined; failure of equipment or processes to operate as anticipated; accidents and other risks of the mining industry; delays and other risks related to construction activities and operations; timing and receipt of regulatory approvals of operations; the ability of the Company and other relevant parties to satisfy regulatory requirements; the availability of financing for proposed transactions, programs and working capital requirements on reasonable terms; the ability of third party service providers to deliver services on reasonable terms and in a timely manner; market conditions and general business, economic, competitive, political and social conditions. It is important to note that the information provided in this presentation is preliminary in nature. There is no certainty that a potential mine will be realized.

Technical content has been reviewed and approved by Mr. Jamie Lavigne, P. Geo., who is a Qualified Person as defined by National Instrument 43-101, Standards of Disclosure for Mineral Projects.

Westmount Minerals is positioned within the prolific **Abitibi Gold Belt** and **N.W. Ontario Lithium regions**

Westmount Minerals Corp. is focused on mineral exploration in the Americas. The Company has advanced the Douay East gold property located within the greater Abitibi Greenstone Belt region in Quebec to the drill stage.

The Company also holds the Otatakan and East Pilot lithium claim group located southwest of Green Technology Metals Ltd. (Root Lithium property) in northwestern Ontario and the Kaba lithium property in the Georgia Lake lithium pegmatite region of Ontario.



DOUAY EAST PROPERTY

Location: Located 32 kms south of Matagami, Québec within the Casa Berardi Deformation Zone of the Abitibi Greenstone Belt – the largest mineral-rich greenstone belt in the world with total gold content exceeding 300Moz.¹

History: The Property has been the subject of historical exploration programs mostly completed in the 1980's. Ground-based exploration has been limited to the northern part of the Property and includes magnetic, electromagnetic, and induced polarization surveys. 23 diamond drill holes were completed with 13 holes returning anomalous gold assays.

Recent Exploration Activity: Westmount completed a high resolution airborne magnetic survey over the Property in April 2021, identifying priority target areas potentially favourable to host gold mineralization.

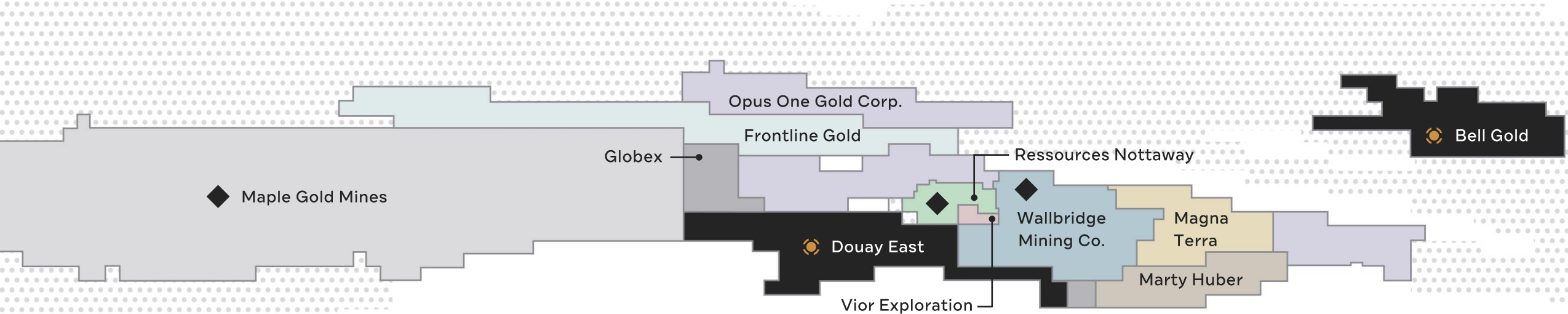
Soil Gas Hydrocarbon (“SGH”) Survey: Westmount completed an SGH survey over selected parts of the Property targeting potentially mineralized corridors in summer 2022.

- Gold Deposits > 0.1 Moz
- Gold Deposits > 1 Moz
- Gold Deposits > 5 Moz
- 🏭 Mill
- ★ Gold Zone
- 🔦 Douay East Property



¹ Incl. past production and current reserves. Source: B. Dubé, ING. PH.D., P. Mercier-Langevin, ING. PH.D., *Ressources Mines et Industrie*

Westmount, adjacent property claims and gold projects



ADJACENT PROPERTIES

- ◆ **Douay Gold Project**
Maple Gold Mines / Agnico JV
71.3 Mt @ 1.03 g/t (2.36 Moz Au)
- ◆ **Veza Gold Project**
Ressources Nottaway Inc.
Historical production 400,000 t @ 6.1 g/t
(78,000 oz Au)
- ◆ **N2 Gold Project**
Wallbridge Mining
18.2 Mt @ 1.48 g/t (870,000 oz Au)

Looking Ahead

PHASE 1

Data Compilation: All historical data is being digitally compiled, evaluated and used in conjunction with the newly acquired airborne magnetic survey to select priority exploration targets.

Reverse Circulation (“RC”) Drill Program: Westmount intends to drill approximately 1,000 metres to obtain samples for logging and assay. The Property is favourably located among a network of logging roads and availability of water, providing particularly good exploration program logistics.

PHASE 2

Diamond Drilling: Contingent on the successful development of targets as an outcome of Phase 1, Phase 2 will consist of 5,000 metres of diamond drilling.



ABITIBI GREENSTONE BELT: THE AREA PLAY

Mining the world's largest mineral-rich greenstone belt

190Moz.

Gold mined to date

300Moz.

Total gold content¹

124

Mines placed into
production since 1901

~15

Mines produced more
than 3.5Moz of gold each

ABITIBI GREENSTONE BELT: SELECT 2020-2021 M&A ACTIVITY

Oct. 2020: Maple Gold Mines Ltd. and Agnico Eagle Mines Ltd. (TSX: AEM) announce 50/50 joint venture.

Nov. 2020: Yamana Gold Inc. announced acquisition of Monarch Gold in C\$152 million deal.

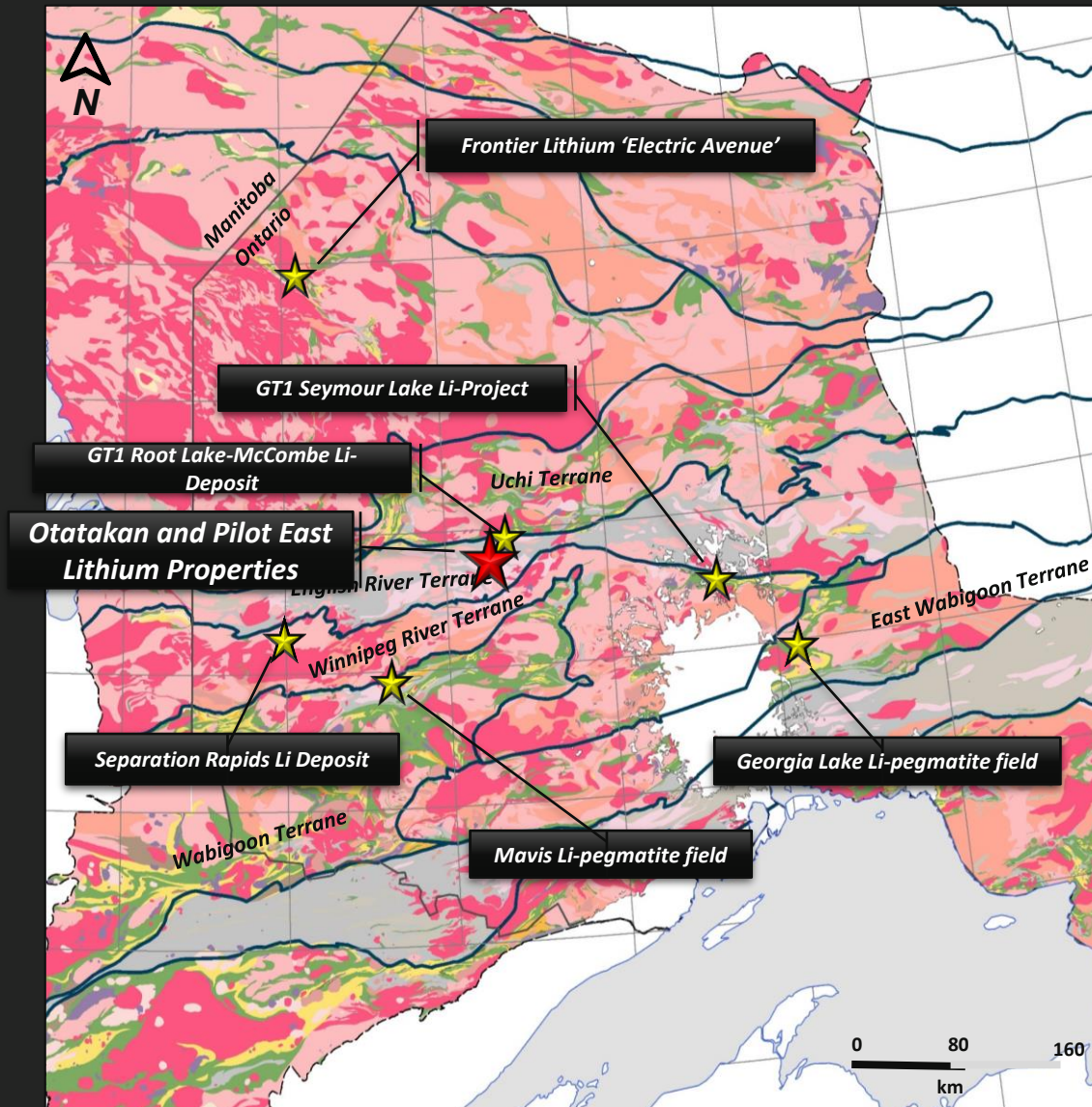
Jan. 2021: Eldorado Gold announced purchase of QMX Gold Corp. shares worth C\$132 million.

¹ Incl. past production and current reserves. Source: B. Dubé, ING. PH.D., P. Mercier-Langevin, ING. PH.D., *Ressources Mines et Industrie*

Otatakan and Pilot East Lithium Properties-Root Bay, N.W. Ontario

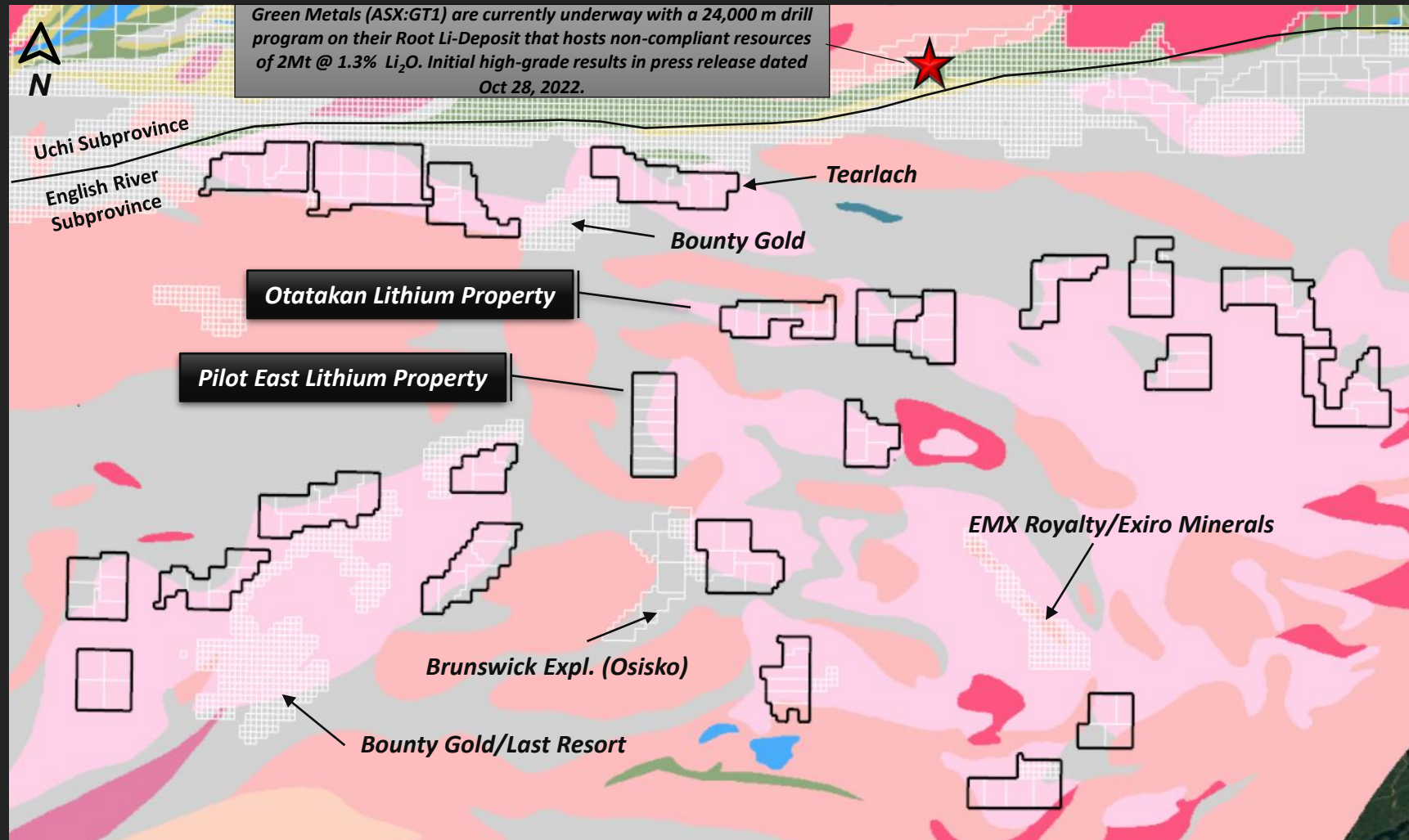
- The Otatakan Lithium Property consists of 7 claims comprising 2,222 hectares and the Pilot East Lithium Property consists of 9 claims comprising 2,780 hectares.
- The Properties are located 90 km northeast of Ear Falls, Ontario with good highway and logging road access.
- The Properties are located between 21 and 32 km southwest of Green Technology Metals (ASX:GT1) Root Lithium Project. GT1 is currently undertaking a 24,000 m drill program on their 2Mt lithium deposit (1.3% Li₂O).
- Lithium Americas (NYSE:LAC) announced (Sept 20-22) a strategic alliance with GT1 to strengthen their role in developing a North American lithium supply chain utilizing GT1's northwestern Ontario lithium assets.
- A muscovite-bearing granite is host to both Properties, an S-type peraluminous fertile parental granite according to Breaks et al., 2003 and in contact with exo-contact metasediments, a good host for fractionating fertile pegmatites.
- The Properties occur within 17 km of a subprovince terrane boundary, an integral relationship between lithium deposits and structure (Breaks et al., 2003).
- Lake sediment samples suggest increasing anomalous Li and Cs towards the Properties indicative of fertile granite fractionation.
- The Properties have good outcrop exposure according to Google Earth.

Northwestern Ontario Regional Geology

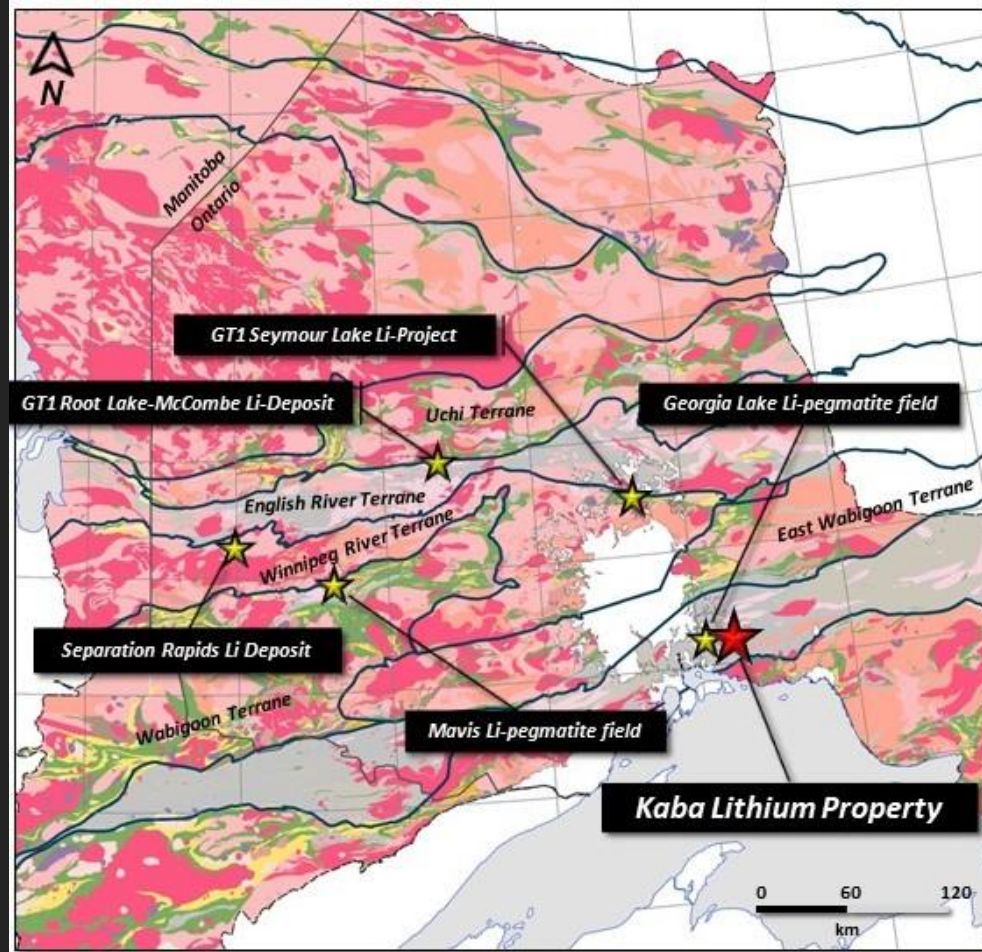


- Numerous lithium deposits in Northwestern Ontario have been delineated to host significant reserves of Li_2O .
- Of significance is that these Li-deposits/projects are located within 20km of a terrane boundary. These terrane boundaries are deep seated sutures that divide accreted Archean terranes and act as conduits for fertile peraluminous granites.
- Westmount's Otatakan and Pilot East properties are <20 km south of the English River-Uchi Terrane boundary.
- Significant lithium deposits include:
 - The Seymour Lake Lithium Project owned by Green Technology Metals (ASX:GT1) hosts 4.8Mt grading 1.24% Li_2O and 186ppm Ta_2O_5 .
 - The Georgia Lake pegmatite field with resources of 16+Mt grading 1.15% Li_2O owned by Rock Tech Lithium and Infinite Ore.
 - Separation Rapids Lithium deposit owned by Avalon Advanced Materials with resources of 9.4Mt grading 1.35% Li_2O .

English River Province Claim Fabric

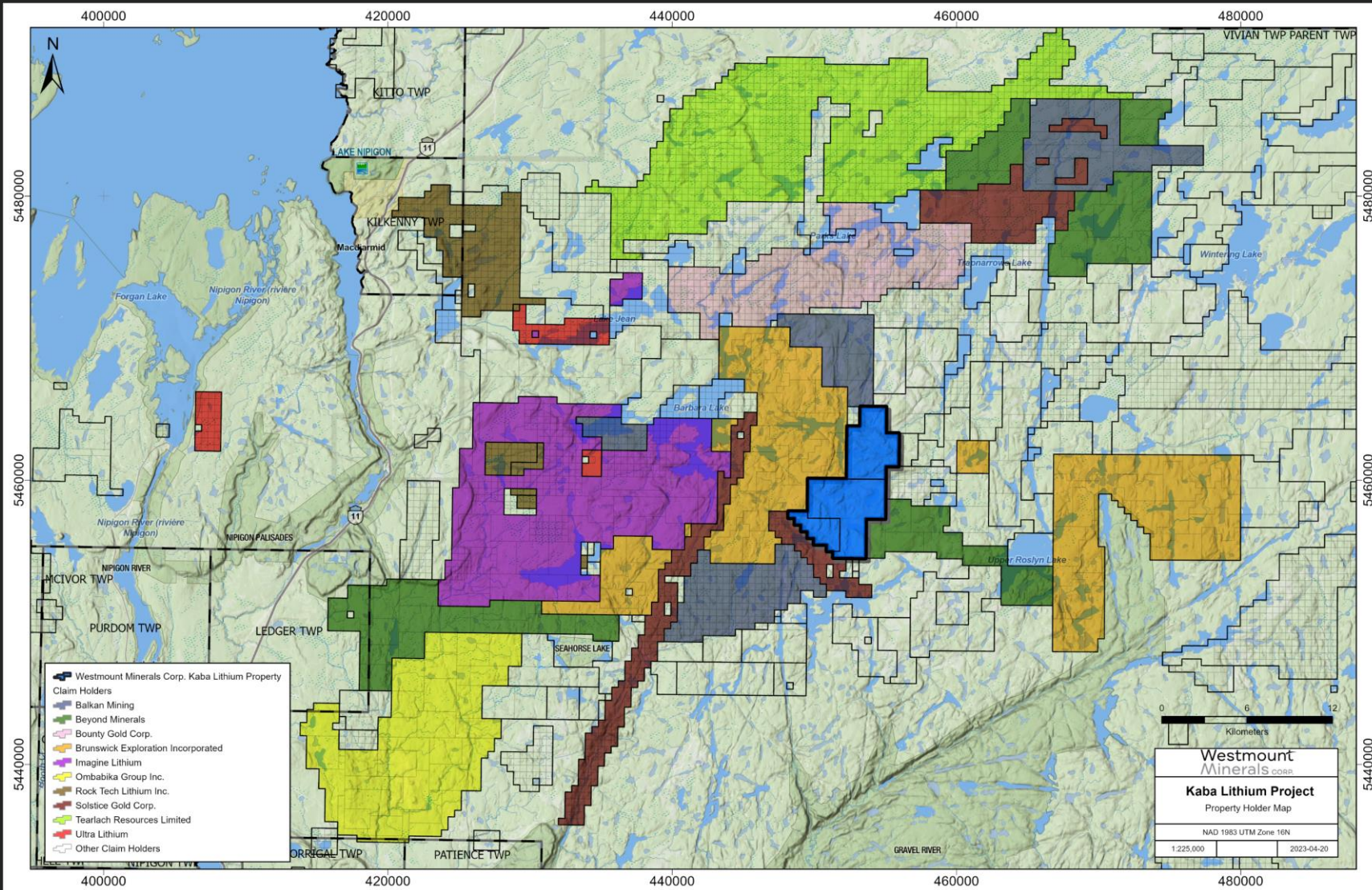


Kaba Lithium Property-Georgia Lake region



- Located in the Georgia Lake, Ontario lithium-pegmatite region.
- Multiple pegmatite showings identified on the property.
- Close to infrastructure and easily accessible by road.
- The well-known Georgia Lake Li-pegmatite field is just west of the Property and represents the largest concentration of rare-element mineralization in northwestern Ontario (Breaks et al., 2008).
- Within the pegmatite field, Rock Tech Lithium Inc. recently completed a Pre-Feasibility Study (NR-November 16, 2022) stating its Georgia Lake property has 10.6 million tonnes (mt) of Indicated Mineral Resources grading 0.88% Li₂O and 4.22 mt of Inferred Mineral Resources at a grade of 1% Li₂O (NR- March 7, 2023).
- Other companies with lithium mineralization prospects in the Georgia Lake pegmatite field include Imagine Lithium Inc. and Ultra Lithium Inc.

Kaba Property location relative to other deposits and claim holders



Leadership Team



DAVID TAFEL, CEO & DIRECTOR
Vancouver, Canada

Mr. Tafel holds a B.A. in Economics from the University of Western Ontario and contributes over 30 years of corporate structuring, strategic planning, financing and management experience to the Company. He has been an officer and director of a number of private and publicly listed resource companies. He has been instrumental in raising several hundred million dollars for resource, life sciences and technology companies. Mr. Tafel previously managed private investment funds at the largest independent Canadian securities firm.



JEREMY WRIGHT, CPA, CMA, CFO & DIRECTOR
Vancouver, Canada

Mr. Wright brings over 20 years' experience to the Company as President and CEO of Seatrend Strategy Group. Mr. Wright currently serves as the CFO for: Portofino Resources, Centurion Minerals and Alpha Cognition, and previously for GTEC Cannabis. He is a Director of Pontus Protein, Centurion Minerals, and RAYL Innovations, and previously served as a Director with TGS Esports, Freeform Capital, Pacific Community Resources Society, and the Canadian Freestyle Ski Association. He is a CPA (CMA), has extensive negotiation training, and also holds a Bachelor of Arts, with honours in Environmental Economics from Brock University.

Leadership Team and Strategic Advisor



BRIAN CRAWFORD, CPA, CA, DIRECTOR

Toronto, Canada

Mr. Crawford holds a B. Com. from the University of Toronto and has extensive experience as a senior financial executive with public and private companies and as a partner in a national firm of chartered professional accountants. Brian currently serves as a Director, Corporate Secretary, and/or Chief Financial Officer of several TSX-V and CSE listed companies including Colibri Resource Corporation, Searchlight Resources Inc., CBLT Inc., and Tempus Capital Inc.



KENNETH CAWKELL, DIRECTOR

Vancouver, Canada

Co-founder and Managing Partner of the law firm Cawkell Brodie LLP. Mr. Cawkell is a member of the British Columbia Bar Associations and has over 25 years' experience in both public and private venture capital markets. He has served as director and officer of a number of public companies involved in the mining industry.



STEPHEN WILKINSON, DIRECTOR

Vancouver, Canada

Mr. Wilkinson was the Vancouver-based mining analyst for RBC Dominion Securities Inc. in the mid to late 1990's. From 1999 to 2002, he was President, CEO and a director of Northern Orion Explorations Ltd. He has founded and funded a number of private and public exploration companies, and until recently was the CEO and founder of Blue Star Gold Corp. Mr. Wilkinson has a Bachelor of Science from the University of Western Ontario (Geology, 1976), a Master of Science from Carleton University in Ottawa (Geology, 1983) and an MBA degree from Clarkson University in New York (1995).



ALFRED LENARCIAK, STRATEGIC ADVISOR

Nassau, Bahamas

Mr. Lenarciak has over 25 years' experience in the strategic development of resource companies in North and South America, Africa, Europe and Asia. Alfred started his career as civil and mining engineer in 1975, in Canada. Subsequently, he worked in investment banking in the mining industry until 1990. In 1991, he was retained by the World Bank to be a part of the privatization efforts of the mining industry in Poland. Between 1992 and 2014, Alfred served on the board of directors of more than a dozen TSX-listed companies. Alfred has published seven books distributed in over forty countries. Alfred is a Cavaliere of the Order of Pope Saint Sylvester (Vatican knighthood) and a recipient of the Silver Cross of Merit. Alfred is a Canadian citizen and is a permanent resident of Nassau, Bahamas and most recently served as the Lead Director of Aurania Resources Ltd listed on the Toronto Stock Exchange as ARU and presently serves as an advisor.

Geological Advisors



JAMES LAVIGNE, P.GEO., M.Sc.,
GEOLOGICAL CONSULTANT
Sudbury, Canada

Mr. Lavigne has 30+ years' experience in all phases of mineral exploration and development predominantly in base and precious metal deposits. He has held senior technical positions with major Canadian and Australian mining companies and has been involved in technical and management roles with several junior exploration companies. Mr. Lavigne is currently a consulting geologist specializing in advanced exploration and resource delineation and estimation. Mr. Lavigne has a B.Sc. (Geology) from Memorial University of Newfoundland and a M.Sc. (Geology) from the University of Ottawa. Mr. Lavigne is a member of l'Ordre des Géologues du Québec.



MIKE KILBOURNE, B.Sc., P.GEO.,
GEOLOGICAL CONSULTANT
Toronto, Canada

With 40+ years in the industry, Mr. Kilbourne's career has involved holding various executive positions for junior resource companies, gold production geologist for open pit, underground bulk and narrow vein mining, and long term mine planning for the 10+ simultaneous US aggregate operations. He has supervised and managed 100,000+ meters of diamond drilling in Archean precious and base metal projects and recently surpassed generating 700+ exploration targets across North America and Mexico for a private firm.



BRUCE MCLACHLAN, P.GEO., GEO
GEOLOGICAL CONSULTANT
Toronto, Canada

Mr. MacLachlan brings 35+ years' experience within the exploration industry. Mr. MacLachlan has proven exploration management skills, with the discovery of numerous occurrences including the Eagle River Deposit located near Wawa Ontario (Wesdome) and the Sugar Zone Mine north of White River (Harte Gold). Bruce has held the position of Geological Technician / Prospector with Noranda, Hemlo Gold and Battle Mountain Gold, Project Manager with CanAlaska Uranium and Exploration Manager with Noront Resources and Rare Earth Metals. In 2017-2018 field seasons, Mr. MacLachlan co-discovered a number of gold showings in the Hemlo area for Canadian Orebodies Inc.

Corporate Snapshot

Capitalization Structure

TRADING SYMBOL	CSE: WMC
LAST PRICE	0.06
SHARES OUT	25,034,001
OPTIONS	1,600,000
WARRANTS	5,680,900
FULLY-DILUTED	32,314,901
MARKET CAPITALIZATION	\$1.50M

Westmount Minerals CORP.

CSE: WMC

COMPANY CONTACT

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